



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

16 September 2025

| | |
|---|---|
| Issue Number | 250211 |
| Tender Type | Reopening |
| Tender Date | 18 September 2025 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 7 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.53% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 9 September |
| Original Tenor | One Year |
| Maturity Date | 9 September 2026 |
| Issue and Settlement Date | 19 September 2025 |
| Dated Date(Value Date) | 9 September 2025 |
| Listing Date | 23 September 2025 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+ | |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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16 September 2025

| | |
|---|---|
| Issue Number | 250208 |
| Tender Type | Reopening |
| Tender Date | 18 September 2025 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 6 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.54% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 13 June |
| Original Tenor | Five Years |
| Maturity Date | 13 June 2030 |
| Issue and Settlement Date | 19 September 2025 |
| Dated Date(Value Date) | 13 June 2025 |
| Listing Date | 23 September 2025 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+ | |

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TENDER ANNOUNCEMENT

16 September 2025

| | |
|---|---|
| Issue Number | 250220 |
| Tender Type | Reopening |
| Tender Date | 18 September 2025 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 12 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.87% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 5 September |
| Original Tenor | Ten Years |
| Maturity Date | 5 September 2035 |
| Issue and Settlement Date | 19 September 2025 |
| Dated Date(Value Date) | 5 September 2025 |
| Listing Date | 23 September 2025 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+ | |

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